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February 25, 2008

Via Fax Only - (914) 390-4085

The Honorable Charles L. Brieant, U.S.D.J.  
United States Courthouse  
Southern District of New York  
300 Quarropas Street  
Room 275  
White Plains, NY 10601

Attention: Ms. Alice Cama

RE: Monroe Motor Cars, LLC v. General Motors Corporation  
Civil Action No. 07-CV-11469

Dear Ms. Cama:

This law firm represents defendant, General Motors Corporation ("GM"), in the above-referenced matter. This will confirm our telephone conversation of today in which I advised that the matter has settled and the parties are in the process of circulating the settlement documents for review, approval and execution. Currently, the Court has scheduled a hearing on GM's Motion to Compel Arbitration for February 29, 2008 and a Rule 16 Scheduling Conference for March 7, 2008. We respectfully request that the Court adjourn the hearing and conference until March 14, 2008 to give the parties the opportunity to circulate, execute and file the appropriate

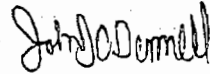
**FILED 1000-22**  
*Application Granted -  
to Order &  
2/26/08  
Charles L. Brieant*

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The Honorable Charles L. Brieant  
February 25, 2008  
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settlement documents which would obviate the need for the hearing and conference. I have spoken to opposing counsel, Martin Margolis and he consents to this adjournment. Thank you for your consideration of this request.

Respectfully,



JOHN J. O'DONNELL

JJO/rar

cc: Martin Margolis, Esquire (via facsimile)  
Robert Simon, Esquire (via facsimile)